

We have been living through extraordinary times and our company is well positioned to greatly benefit from the seismic shifts impacting our various market sectors. We have demonstrated energy savings through our unique capability to reduce aeration energy demands, as well as our dramatic improvements in renewable energy production in anaerobic digestion systems: key drivers to our current and future growth.

February revenues were 20% above our previous record in November 2008. On a previous year's revenue basis, we are running approximately 20% over last year's revenues, which should improve substantially as our momentum builds through this year. While our business development cycle is slow, due to the procedures required in implementation of new technology in municipal and large industrial wastewater systems, there is a cumulative critical mass building as our installed base of clientele continues to expand.

The revenue growth shows only a partial picture of the dynamics occurring to us in this time of fundamental reorientation of business and governmental entities' strategies regarding operating expenses reduction and development of greater renewable energy from domestic sources. It has made our offerings extremely compelling to operators of these facilities, as well as being directly aligned with the new investment objectives being instituted by government programs for economic stimulus and infrastructure investment.

We presented the results of our one-year study on Anaerobic Digestion Optimization at the Annual *New York Water Environment Association* (NYWEA) conference on February 3<sup>rd</sup> 2009. This groundbreaking study showed substantial improvements in renewable energy yields (biomethane) (60 - 120%) and aeration energy reductions (25 - 30%) that our bio-organic catalyst composition, EcoSystem Plus, brings to operators of municipal wastewater facilities (WWTP).

We have experienced an exponential expansion of our municipal wastewater industry activities, including expanding our domestic and international distribution channels through key strategic marketing initiatives with sales to South America and Europe. In support of this global expansion of our marketing activities, we have recently reached agreement with one of the world's leading companies in financial transactions to join forces in supporting our international expansion within certain critical regions. Details will be forthcoming.

Our hospitality and green cleaning efforts are taking root. The evolution of annual purchase procurements, and essential early adaptor accounts, are laying the groundwork for the future growth of our next-generation green

cleaning and bio-remediation model. As we begin to build this side of our business, there are a number of very promising developments with strong strategic partners who are excited by the potential of our green cleaning capabilities in product launches within large market sectors. We expect to be able to announce significant progress over the next few months as our revenues from our current programs grow and new initiatives can be made publicly known.

On the financing front, we have progressed with some promising due diligence efforts with significant business and venture capital entities, but have seen retrenchment psychology slowing the decision making process with a reassessment of future investment commitments. Nonetheless, we are finding that our business and new capitalization prospects are enhanced with our continuing progress in developing revenue streams from our technological assets.

We have strategically concentrated on building this enterprise into a world leading technology company in the fields of water treatment, green cleaning, and renewable energy. We anticipate future announcements shortly of important agreements that will lead to our corporate profile transformation on the international stage. This should coincide with additional growth of our current revenue streams and distribution channels.

With the turmoil in the financial markets and overall contraction of equity values, we have chosen to defer any publicly oriented news release campaign. As the equity markets recover, we expect that with a modicum of public relations efforts, this year will see an improved picture on the market valuation of our Company.

In summary, and taking a step back from the daily demands of servicing the requirements of building this business, we have seen significant expansion of market interest across all sectors of our business. Current revenue growth continues to build and we anticipate seeing strong results as our marketing expands to new clients and distribution channels. We expect to be able to announce some important corporate strategic partnerships that will fundamentally shift our corporate profile and provide the foundation for support of our international expansion programs.

With best regards,

Parker D. Dale

President